



April 6, 2022

TO: District Superintendents
Chief Business Officials
SISC Member Districts

FROM: Robert J. Kretzmer
Director, Property & Liability

SUBJECT: School Connected Foundations: General Liability Coverage for 2022-2023 Policy Year

SISC is pleased to continue to offer general liability insurance for foundations. The California School Board Association (CSBA) refers to these types of groups as School Connected Organizations (SCOs).

To meet an increasing need and offer our member districts greater protection and options, SISC will continue to offer coverage for a flat premium rate of \$500 for each foundation. Any foundation meeting the attached coverage criteria may apply for coverage. Foundation coverage must go through, and be approved by, the parent district. Each foundation will be officially endorsed under the SISC Liability Memorandum of Coverage. (This memo and application for new SCOs can also be downloaded at: <https://sisc.kern.org/pl/enrollment-options/>).

In order to better serve our member districts and their School Connected Organizations (SCOs), SISC is pleased to announce United States Liability Insurance (USLI) will begin underwriting our coverage effective July 1, 2022. The policy being afforded by USLI is in the amount of \$1 million per occurrence and there is no general liability deductible applicable. The policy will also include the following features that previously were not included as part of the coverage offered:

- Personal injury coverage.
- Hired and non-owned auto coverage.
- Business personal property coverage of \$5,000
- Directors & Officers /Employment Practices Liability Coverage can be added at an additional cost
- Host liquor liability.

In the event an SCO wishes to expand their coverage to include Directors & Officers and/or Employment Practices Liability coverage, the organization will be referred to the SISC broker for that application process.

We believe that moving our School Connected Organizations coverage to USLI will provide those organizations with broader coverage more in-line with the needs of booster clubs and foundations that are typically associated with educational institutions.

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This coverage is not mandatory. Any district that desires to be operationally removed from a foundation may do so. However, this coverage offers added security for both the district and any associated foundation. Any foundation desiring liability coverage for the 2022-2023 school year must return the enclosed application form approved by the parent district to SISC prior to June 1, 2022.

Please note we need your election prior to June 1st as the SCO premium is added to the District's SISC final premium invoice. The district, if it would like to, may seek reimbursement from the SCO for the premium.

If you have any further questions, please feel free to contact Robert Kretzmer at 661-636-4709.

RJK:lm

Enc.

School Connected Organization (SCO): Foundations Application for General Liability Coverage 2022-2023

SCO Identification

Official Name of Organization: _____

District Affiliation: _____

School Affiliation: _____

District Contact Person/Title: _____

SCO Contact Person/Title: _____

Address	City, State	Zip
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Telephone No.: _____ Fax No.: _____

Email: _____

1. Number of total participants (including board members): _____

2. Briefly describe the purpose of the group: _____

3. Group's activities include:

- | | |
|--|--|
| <input type="checkbox"/> Athletic Events | <input type="checkbox"/> Dinners |
| <input type="checkbox"/> Carnivals | <input type="checkbox"/> Day Care |
| <input type="checkbox"/> Concert | <input type="checkbox"/> Fireworks |
| <input type="checkbox"/> Dances | <input type="checkbox"/> Enrichment Programs |

Other (list) _____

4. Approximate gross fund raising revenues in 2021: \$_____

5. Does organization have written bylaws specifying their purpose as a district/pupil support organization? Yes No

6. Have the bylaws been submitted to the governing board of the parent district? Yes No

7. Is the group recognized by district's school board as a school-connected organization? Yes No

8. Is the group organized as a non-profit 501(c)(3) organization with its own tax identification number? Yes No

SCO Authorization

Official Name of Organization

Signature of Authorized Agent

Date

Name and Title (Please Print)

Telephone No.

E-mail Address

District Authorization

The _____ has officially recognized the SCO identified in this application as listed
District Name

above and desires to seek general liability coverage under the SISC program. By signature below, I acknowledge the premium of \$500 shall be included within the scope of the district's SISC Property & Liability program premium. **The district is therefore responsible to pay the premium to SISC and then collect the amount from the SCO.**

Signature of Authorized Agent

Date

Name and Title (Please Print)

Telephone No.

E-mail Address

***Please return the Application no later than June 1, 2022
(SCO premium is added to the District's SISC final premium invoice)***

Property & Liability
Attention: Lilia Beck
PO Box 1847
Bakersfield CA 93303
Fax 661-636-4868
Via e-mail: libeck@kern.org
(No need to mail the original)

SISC APPROVAL

Purpose Approved?

Yes No

By _____